

SUPPLEMENT DATED 15 SEPTEMBER 2023  
TO THE BASE PROSPECTUS APPROVED ON 14 MARCH 2023 AND SUPPLEMENTED ON 6 JUNE 2023



**CRÉDIT AGRICOLE ITALIA S.P.A.**

*(incorporated with limited liability as a "Società per Azioni" under the laws of the Republic of Italy and registered at the Companies' Registry of Parma under registration number 02113530345)*

**Euro 16,000,000,000 Covered Bond (*Obbligazioni Bancarie Garantite*) Programme  
unconditionally and irrevocably guaranteed as to payments  
of interest and principal by**

**CRÉDIT AGRICOLE ITALIA OBG S.R.L.**

*(incorporated as a limited liability company in the Republic of Italy and registered at the Companies' Registry of Milan under registration number. 07893100961)*

**IN ACCORDANCE WITH ARTICLE 6, PARAGRAPH 4, OF THE LUXEMBOURG LAW (AS DEFINED BELOW), THE COMMISSION DE SURVEILLANCE DU SECTEUR FINANCIER ASSUMES NO UNDERTAKING AS TO THE ECONOMIC OR FINANCIAL OPPORTUNENESS OF THE TRANSACTION OR THE QUALITY AND SOLVENCY OF THE ISSUER.**

This supplement (the "**Supplement**") constitutes a Supplement to the base prospectus dated 14 March 2023, as supplemented on 6 June 2023 (the "**Base Prospectus**") for the purposes of Article 23(1) of Regulation (EU) 2017/1129 (as subsequently amended, the "**Prospectus Regulation**") and Article 30 of the Luxembourg Law on Prospectuses for Securities dated 16 July 2019, as subsequently amended (the "**Luxembourg Law**") and is prepared in connection with the Euro 16,000,000,000 Covered Bond (*Obbligazioni Bancarie Garantite*) Programme (the "**Programme**") of Crédit Agricole Italia S.p.A. (the "**Issuer**" or "**Crédit Agricole Italia**"), unconditionally and irrevocably guaranteed as to payments of interest and principal by Crédit Agricole Italia OBG S.r.l. (the "**Guarantor**").

This Supplement constitutes a supplement to, and should be read in conjunction with, the Base Prospectus.

Capitalized terms used in this Supplement and not otherwise defined herein, shall have the same meaning ascribed to them in the Base Prospectus.

This Supplement has been approved by the *Commission de Surveillance du Secteur Financier*, which is the Luxembourg competent authority for the purposes of the Prospectus Regulation and Luxembourg Law, as a supplement issued in compliance with the Prospectus Regulation for the purposes of: (i) incorporating by reference (a) the Issuer's half-yearly condensed consolidated Financial Statements as at 30 June 2023 and (b) the Issuer's consolidated non-financial statements as at 31 December 2022; (ii) updating and amending the sections entitled "*Crédit Agricole Italia as Issuer and Seller*"; and "*General Information*".

*Arranger for the Programme*

**Crédit Agricole Corporate & Investment Bank, Milan branch**

*Dealer for the Programme*

**Crédit Agricole Corporate & Investment Bank**

## CONTENTS

	<b>Page</b>
Responsibility Statements.....	3
Notice.....	3
Information Incorporated By Reference .....	5
Crédit Agricole Italia As Issuer And Seller .....	7
General Information .....	17

## RESPONSIBILITY STATEMENTS

Each of the Issuer and the Guarantor accepts responsibility for the information contained in this Supplement, with respect to those sections which already fall under the responsibility of each of them under the Base Prospectus and which are supplemented by means of this Supplement. To the best of the knowledge of the Issuer and the Guarantor (having taken all reasonable care to ensure that such is the case), the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

## NOTICE

Neither the Arranger nor the Dealer nor any person mentioned in the Base Prospectus, as supplemented by this Supplement, with exception of the Issuer and the Guarantor, is responsible for the information contained in the Base Prospectus, as supplemented by this Supplement, any document incorporated by reference in the Base Prospectus or this Supplement or any Final Terms and accordingly, and to the extent permitted by the laws of any relevant jurisdiction, none of these persons accepts any responsibility for the accuracy and completeness of the information contained in any of these documents.

The Arranger and the Dealer have not verified the information contained in the Base Prospectus, as supplemented by this Supplement. None of the Dealer or the Arranger makes any representation, express or implied, or accepts any responsibility, with respect to the accuracy or completeness of any of the information in the Base Prospectus, as supplemented by this Supplement. Neither the Base Prospectus, as supplemented by this Supplement, nor any other financial statements are intended to provide the basis of any credit or other evaluation and should not be considered as a recommendation by any of the Issuer, the Guarantor, the Arranger or the Dealer that any recipient of the Base Prospectus, this Supplement or any other financial statements should purchase the Covered Bonds. Each potential purchaser of Covered Bonds should determine for itself the relevance of the information contained in the Base Prospectus, as supplemented by this Supplement, and its purchase of Covered Bonds should be based upon such investigation as it deems necessary. None of the Dealer or the Arranger undertakes to review the financial condition or affairs of the Issuer, the Guarantor or the Crédit Agricole Italia Banking Group during the life of the arrangements contemplated by the Base Prospectus nor to advise any investor or potential investor in Covered Bonds of any information coming to the attention of any of the Dealer or the Arranger.

The distribution of the Base Prospectus, this Supplement and any document incorporated by reference in the Base Prospectus or this Supplement and any Final Terms and the offering, sale and delivery of the Covered Bonds in certain jurisdictions may be restricted by law. Persons into whose possession the Base Prospectus, this Supplement or any Final Terms come are required by the Issuer and the Dealer to inform themselves about and to observe any such restrictions.

For a description of certain restrictions on offers, sales and deliveries of Covered Bonds and on the distribution of the Base Prospectus, this Supplement or any Final Terms and other offering material relating to the Covered Bonds, see section "*Selling Restrictions*" of the Base Prospectus, as supplemented by this Supplement.

Save as disclosed in this Supplement, there has been no other significant new factor and there are no material mistakes or inaccuracies relating to information included in the Base Prospectus which is capable of affecting the assessment of Covered Bonds issued under the Programme since the publication of the Base Prospectus. To the extent that there is any inconsistency between (i) any statement in or incorporated by reference into this Supplement and (ii) any statement in or incorporated by reference into the Base Prospectus, the statements in or incorporated by reference into this Supplement will prevail.

Copies of this Supplement and of the documents incorporated by reference in this Supplement and in

the Base Prospectus may be inspected during normal business hours at the registered office of each of the Listing Agent (being, as at the date of this Supplement, Caceis Bank, Luxembourg Branch, 5, Allée Scheffer L-2520 Luxembourg, Grand Duchy of Luxembourg) and of the Representative of the Covered Bondholders (being, as at the date of this Supplement, Corso Vittorio Emanuele II, 24, 20122, Milan, Italy).

Copies of this Supplement and all documents incorporated by reference in this Supplement and in the Base Prospectus are available on the Luxembourg Stock Exchange's website (<https://www.luxse.com>).

## INFORMATION INCORPORATED BY REFERENCE

### Half-yearly Condensed Consolidated Financial Statements

By virtue of this Supplement, the English language version of the Issuer's half-yearly condensed consolidated Financial Statements as 30 June 2023 (the "**Interim Financial Statements**"), which has previously been published and have been filed with the CSSF, is incorporated by reference in, and forms part of, the Base Prospectus.

The Interim Financial Statements has been previously published or filed with the Luxembourg Stock Exchange and is available on the website of the Luxembourg Stock Exchange and both in their original version in Italian and translated into English on the website of the Issuer ([https://gruppo.credit-agricole.it/system/rich/rich\\_files/rich\\_files/000/003/775/original/half-yearly-20consolidated-20report-20of-20the-20cr-c3-a9dit-20agricole-20italia-20banking-20group-20as-20at-2030-20june-202023-20sito.pdf](https://gruppo.credit-agricole.it/system/rich/rich_files/rich_files/000/003/775/original/half-yearly-20consolidated-20report-20of-20the-20cr-c3-a9dit-20agricole-20italia-20banking-20group-20as-20at-2030-20june-202023-20sito.pdf)) and, free of charge, during usual business hours on any weekday (except for Saturdays, Sundays and public holidays in Italy) at the registered office of the Issuer. The English language version represents an accurate and direct translation from the Italian language document, and where there is a discrepancy between the Italian and the English version, the former shall prevail.

The following table shows, *inter alia*, the information that can be found in the Interim Financial Statements incorporated by reference into the Base Prospectus.

### Issuer's half-yearly Condensed Consolidated Financial Statements

#### *Half-yearly condensed consolidated financial statements of the Issuer as at and for the six months ended 30 June 2023*

Consolidated Balance Sheet	Pages	32–33
Consolidated Income Statement	Page	34
Consolidated Statement of Comprehensive Income	Page	35
Consolidated Statement of Changes in Equity	Pages	36–37
Consolidated Statement of Cash Flows	Page	38–39
Notes to the Half-yearly Condensed Consolidated Financial Statements	Page	40–88
Independent auditors' limited review report	Page	90–91

Pursuant to Article 19(1) of Regulation (EU) 2017/1129, the information not listed in the cross-reference list above are not incorporated by reference and are either not relevant for investors or covered elsewhere in this Base Prospectus.

Any document which is incorporated by reference into any of the documents incorporated in, and form part of, the Base Prospectus, shall not constitute a part of the Base Prospectus.

\*\*\*

### Consolidated Non-financial Statements

By virtue of this Supplement, the English language version of the Issuer’s consolidated non-financial statements as at 31 December 2022 (the “**Consolidated Non-Financial Statements**”), which has previously been published and have been filed with the CSSF, is incorporated by reference in, and forms part of, the Base Prospectus.

The Consolidated Non-Financial Statements has been previously published or filed with the Luxembourg Stock Exchange and is available on the website of the Luxembourg Stock Exchange and both in their original version in Italian and translated into English on the website of the Issuer ([https://gruppo.credit-agricole.it/system/rich/rich\\_files/rich\\_files/000/003/773/original/ca-dnf-2022-eng-1206.pdf](https://gruppo.credit-agricole.it/system/rich/rich_files/rich_files/000/003/773/original/ca-dnf-2022-eng-1206.pdf)) and, free of charge, during usual business hours on any weekday (except for Saturdays, Sundays and public holidays in Italy) at the registered office of the Issuer. The English language version represents an accurate and direct translation from the Italian language document, and where there is a discrepancy between the Italian and the English version, the former shall prevail.

The following table shows, *inter alia*, the information that can be found in the Consolidated Non-Financial Statements incorporated by reference into the Base Prospectus.

### **Consolidated Non-Financial Statements**

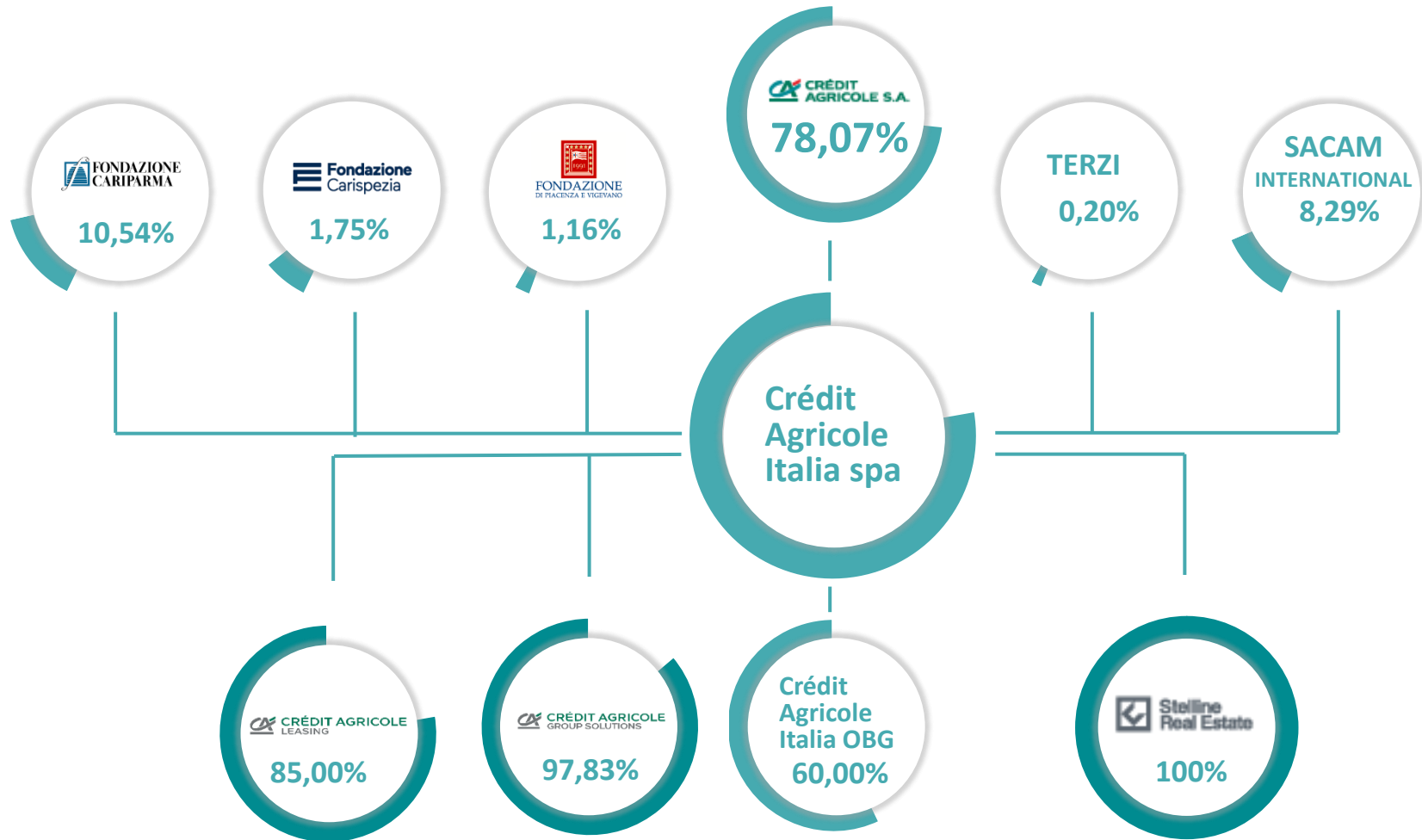
Methodological Note and reading guide	Pages	4-6
The Crédit Agricole Italia Banking Group	Pages	10-31
The corporate and business management model	Pages	34-49
Material topics relevant to business operations	Pages	52-57
Social aspects	Pages	60-107
Fight against active and passive corruption	Pages	110-115
Human Resources management	Pages	118-137
Respect for human rights	Pages	140-143
Environmental aspects	Pages	146-159
GRI Content Index	Pages	160-162
References to the 2030 Agenda	Pages	163-164
Appendix 1/ TCFD	Pages	165-168
Independent Auditors’ Report	Pages	169-171

Pursuant to Article 19(1) of Regulation (EU) 2017/1129, the information not listed in the cross-reference list above are not incorporated by reference and are either not relevant for investors or covered elsewhere in this Base Prospectus.

Any document which is incorporated by reference into any of the documents incorporated in, and form part of, the Base Prospectus, shall not constitute a part of the Base Prospectus.

## CRÉDIT AGRICOLE ITALIA AS ISSUER AND SELLER

On page 172 of the Base Prospectus, the graph of the Crédit Agricole Italia Banking Group structure is deleted and replaced as follows:



\*\*\*

On pages 173–179 of the Base Prospectus, the table set out under the paragraph headed “*Members of the administrative, management and supervisory bodies*” is deleted and replaced as follows:

“

NAME AND SURNAME	OFFICE HELD IN CA ITALIA	OFFICES HELD IN OTHER COMPANIES
Ariberto Fassati	Chairperson of the Board of Directors; Chairperson of Sustainable Development Committee	<ul style="list-style-type: none"> <li>– Chairperson of Crédit Agricole Leasing Italia S.r.l.</li> <li>– Director of:               <ul style="list-style-type: none"> <li>• Italian Banking Association (Italian acronym: ABI)</li> <li>• Interbank Deposit Protection Fund (Italian acronym: FITD)</li> </ul> </li> </ul>
Giampiero Maioli	Chief Executive Officer, Director and Chairperson of the Executive Committee	<ul style="list-style-type: none"> <li>– Senior Country Officer of Crédit Agricole Group in Italy</li> <li>– Member of the Executive Committee of Crédit Agricole S.A.</li> <li>– Deputy Chairperson of:               <ul style="list-style-type: none"> <li>• Amundi SGR S.p.A.</li> <li>• Crédit Agricole Vita S.p.A.</li> </ul> </li> <li>– Director of Agos Ducato S.p.A.</li> <li>– Director, member of the Executive Committee of the Italian Banking Association (Italian acronym: ABI)</li> </ul>
Olivier Gavalda	Deputy Chairperson	<ul style="list-style-type: none"> <li>– Deputy Chief Executive Officer of Crédit Agricole S.A.</li> <li>– Chairperson of the Board of Crédit Agricole Consumer Finance S.A.</li> <li>– Deputy Chairperson of Predica S.A.</li> <li>– Director of:               <ul style="list-style-type: none"> <li>• Crédit Agricole Assurances S.A.</li> <li>• Pacifica S.A.</li> <li>• Crédit Agricole Assurances Retraite S.A.</li> </ul> </li> </ul>
Annalisa Sassi	Deputy Chairperson, and Member of Nomination Committee, Member of	<ul style="list-style-type: none"> <li>– Managing Director of               <ul style="list-style-type: none"> <li>• Salumificio San Pietro S.p.A.</li> </ul> </li> </ul>



	<b>Sustainable Development Committee</b>	<ul style="list-style-type: none"> <li>• Sant'Anna S.r.l.</li> <li>• Selva Alimentari S.p.A.</li> </ul> <p>– Director of:</p> <ul style="list-style-type: none"> <li>• Casale S.p.A.</li> <li>• Saemi S.r.l.</li> <li>• Alice Food Corp. (USA)</li> <li>• Mya Natura S.r.l.</li> </ul> <p>– Deputy Chairperson of</p> <ul style="list-style-type: none"> <li>• Gazzetta di Parma S.r.l.</li> <li>• Gazzetta di Parma Finanziaria S.p.A.</li> </ul> <p>– President Confindustria Emilia Romagna</p>
<b>Evelina Christillin</b>	<b>Director, Chairperson of Remuneration Committee, Member of Nomination Committee, and Alternate Member of the Related Parties Committee</b>	<p>– President of Fondazione Museo delle Antichità Egizie di Torino</p> <p>– Member of the FIFA Council (Fédération Internationale de Football Association)</p> <p>– Director of Associazione Teatro Stabile della Città di Napoli</p>
<b>Anna Maria Fellegara</b>	<b>Director, Chairperson of Risk Committee, Member of the Related Parties Committee, Member of Remuneration Committee, Member of Sustainable Development Committee</b>	<p>– Standing Auditor of:</p> <ul style="list-style-type: none"> <li>• Brunello Cucinelli S.p.A.</li> <li>• Valline S.r.l.</li> <li>• Chiesi Italia S.p.A.</li> </ul> <p>– Director of:</p> <ul style="list-style-type: none"> <li>• Servizi Italia S.p.A</li> <li>• Weworld JVC Onlus</li> <li>• Fondazione Ecosister</li> </ul> <p>– Member of Organism by Italian Law n. 231/2001 of:</p> <ul style="list-style-type: none"> <li>• Leonardo Assicurazioni S.r.l.</li> <li>• Fond. Museo della scienza e della tecnologia Leonardo da Vinci</li> </ul>
<b>Lamberto Frescobaldi Franceschi Marini</b>	<b>Director, Chairperson of Nomination Committee, Member of the Related Parties Committee and Member of</b>	<p>– Chairperson of the Board of:</p> <ul style="list-style-type: none"> <li>• Marchesi Frescobaldi S.r.l.</li> <li>• Tenute di Castelgiocondo e of Luce della Vite Società Agricola S.r.l.</li> </ul>

	<b>Remuneration Committee</b>	<ul style="list-style-type: none"> <li>• Unione Italiana Vini S.C.p.A.</li> <li>– Director of: <ul style="list-style-type: none"> <li>• Ornellaia e Masseto Società Agricola S.r.l.</li> <li>• Tenute Toscana S.r.l.</li> <li>• Tenute di Toscana Distribuzione S.r.l</li> <li>• Amaranth Associazione</li> <li>• Unione Italiana Vini Servizi Società Cooperativa</li> </ul> </li> </ul>
<b>Gino Gandolfi</b>	<b>Director</b>	<ul style="list-style-type: none"> <li>– Chairperson of the Board of: <ul style="list-style-type: none"> <li>• Le Village by CA Parma</li> <li>• Fondazione Magnani Rocca</li> </ul> </li> </ul>
<b>Christine Gandon</b>	<b>Director</b>	<ul style="list-style-type: none"> <li>– Chairperson of the Board of Crédit Agricole Nord Est</li> <li>– Deputy Chairperson of the Board of Caisse Locale Fère Champenoise Sommesous</li> <li>– Director of: <ul style="list-style-type: none"> <li>• Adicam</li> <li>• Amundi</li> <li>• Camca Assurance</li> <li>• Camca Réassurance</li> <li>• Camca Mutuelle</li> <li>• Camca Courtage</li> <li>• Cofilmo</li> <li>• Crédit Agricole Leasing &amp; Factoring</li> <li>• Bioeconomy for Change (B4C)</li> <li>• Ceneca</li> <li>• Luzerne Recherche Développement</li> <li>• Vivea</li> </ul> </li> <li>– Member conseil du surveillance of Crédit Agricole Titres</li> <li>– Representative of: <ul style="list-style-type: none"> <li>• Conseil de l'Agriculture/CAF Aisne, Maison de l'Agriculture</li> </ul> </li> </ul>

		<ul style="list-style-type: none"> <li>• Conseil de l'Agriculture/CAF Marne, Maison de l'Agriculture</li> <li>– Member of FNCA</li> <li>– Permanent invited of Fondation de la CRNCE</li> </ul>
Nicolas Langevin	Director and Member of Risk Committee	<ul style="list-style-type: none"> <li>– General Manager of Caisse Régionale of Crédit Agricole Mutuel Toulouse 31</li> <li>– General Manager of CA Toulouse 31 Initiatives</li> <li>– Director of: <ul style="list-style-type: none"> <li>• Doxio</li> <li>• HECA</li> <li>• IFCAM</li> <li>• SAS La Boéthie</li> <li>• Oppidea</li> </ul> </li> <li>– Chairman of: <ul style="list-style-type: none"> <li>• Crédit Agricole Immobilier</li> <li>• CA Services Immobiliers</li> <li>• Grand Sud Ouest Capital</li> <li>• GSO Financement</li> <li>• GSO Innovation</li> <li>• Sotel</li> </ul> </li> </ul>
Hervé Le Floc'h	Director and Member of Executive Committee	<ul style="list-style-type: none"> <li>– Chairperson of <ul style="list-style-type: none"> <li>• Caisse Régionale de Crédit Agricole Mutuel Morbihan</li> <li>• Crédit Agricole of Morbihan in Gourin</li> <li>• Crédit Agricole en Bretagne</li> <li>• Crédit Agricole Immobilier</li> </ul> </li> <li>– Crédit Agricole Services Immobiliers Member of the Supervisory Board of Crédit Agricole Titres</li> <li>– Director of SAS Pleinchamp</li> <li>– Mayor Municipality of Gourin</li> <li>– Deputy Chairperson Association of Municipalities "Roi Morvan Communauté</li> </ul>

<p><b>Michel Le Masson</b></p>	<p><b>Director and Member of Executive Committee</b></p>	<ul style="list-style-type: none"> <li>- Head of International Retail and Commercial Banking and Member of management committee Crédit Agricole – s.a. (BPI)</li> <li>- Chairman of Supervisory Board of: <ul style="list-style-type: none"> <li>• Crédit Agricole Bank Polska s.a.</li> <li>• JSC Crédit Agricole Bank Ukraine</li> </ul> </li> <li>- Chairman of Board of Directors of Caisse Regionale de Crédit Agricole Mutuel de la Corse</li> <li>- Deputy Chairman of Crédit Agricole Egypt</li> <li>- Member of Supervisory Board of Crédit du Maroc</li> </ul>
<p><b>Michel Mathieu</b></p>	<p><b>Director and Member of Executive Committee</b></p>	<ul style="list-style-type: none"> <li>- Deputy General Manager of Crédit Agricole S.A. and Member of the Executive Committee</li> <li>- General Manager of LCL – Le Crédit Lyonnais S.A.</li> <li>- Chairperson of Board of Directors of Crédit Agricole Creditor Insurance</li> <li>- Director of: <ul style="list-style-type: none"> <li>• Amundi S.A.</li> <li>• Predica S.A.</li> <li>• IFCAM</li> </ul> </li> <li>- Member of FNCA</li> </ul>
<p><b>Gaëlle Regnard</b></p>	<p><b>Director and Member of Executive Committee</b></p>	<ul style="list-style-type: none"> <li>- General Manager of Crédit Agricole Loire Haute Loire</li> <li>- Chairman of: <ul style="list-style-type: none"> <li>• Cofam Sa</li> <li>• Locam Sas</li> <li>• Sircam Sas</li> <li>• Onliz</li> <li>• Le Village by Calhl Sas</li> </ul> </li> <li>- Director of: <ul style="list-style-type: none"> <li>• LCL</li> <li>• CATS</li> </ul> </li> </ul>

		<ul style="list-style-type: none"> <li>• Sas Rue la Boetie</li> <li>• Edokial</li> <li>• Fondation d'entreprise Calhl pour l'innovation</li> <li>• Square Habitat Calhl SaS</li> <li>– Member conseil du surveillance of CAGIP</li> <li>– Member of <ul style="list-style-type: none"> <li>• Bureau Federal FNCA</li> <li>• Association Esp</li> </ul> </li> </ul>
Marco Stevanato	Director, Chairperson of the Related Parties Committee and Member of Risk Committee	<ul style="list-style-type: none"> <li>– Chairman of 3V S.p.A.</li> <li>– Deputy Chairman of: <ul style="list-style-type: none"> <li>• Stevanato Group S.p.A.</li> <li>• Assindustria Veneto Centro</li> </ul> </li> <li>– Managing Director of: <ul style="list-style-type: none"> <li>• Sfem Italia S.r.l.</li> <li>• Arsenale S.g.r.</li> </ul> </li> <li>– Director of: <ul style="list-style-type: none"> <li>• Stevanato Holding S.r.l.</li> <li>• Nuova Ompi S.r.l.</li> <li>• S.p.a.m.i. S.r.l.</li> <li>• Assindustria sport società sportiva dilettantistica a r.l.</li> <li>• Le Village by Triveneto S.r.l.</li> <li>• Fondazione per la ricerca biomedica avanzata Onlus</li> <li>• Fondazione Opera Immacolata Concezione Onlus</li> </ul> </li> </ul>

Appointed on 27 April 2022. Mr. Gavalda appointed on 23 March 2023 and Mr. Gandolfi appointed on 27 April 2023.

\*\*\*

On pages 180–181 of the Base Prospectus, the table set out under the paragraph headed “*Board of auditors*” is deleted and replaced as follows:

“Board of Auditors

NAME AND SURNAME	OFFICE HELD IN CA ITALIA	OFFICES HELD IN OTHER COMPANIES
------------------	--------------------------	---------------------------------

<p><b>Luigi Capitani</b></p>	<p><b>Chairperson of the Board of Auditors</b></p>	<ul style="list-style-type: none"> <li>– Director of: <ul style="list-style-type: none"> <li>• Gazzetta di Parma Finanziaria S.p.A.</li> <li>• Gazzetta di Parma S.r.l.</li> <li>• Fondazione 13 Marzo Onlus</li> <li>• Fondazione Accademia dei giorni straordinari</li> </ul> </li> <li>– Chairman of the Boards of Auditors of: <ul style="list-style-type: none"> <li>• Crédit Agricole Group Solutions S.C.p.A.</li> <li>• Barilla Holding S.r.l.</li> <li>• Ferretti International Holding S.p.A.</li> <li>• Ferretti S.p.A.</li> <li>• Il Massello S.r.l.</li> <li>• Numero 5 S.r.l.</li> <li>• R.A.M. S.p.A.</li> <li>• Zago S.p.A.</li> <li>• Fiere di Parma</li> </ul> </li> <li>– Chairperson of Independent Auditors of: <ul style="list-style-type: none"> <li>• Fondazione Alimenta</li> <li>• Fondazione Barilla</li> </ul> </li> </ul>
<p><b>Maria Ludovica Giovanardi</b></p>	<p><b>Standing Auditor</b></p>	<ul style="list-style-type: none"> <li>– Chairman of the Boards of Auditors of: <ul style="list-style-type: none"> <li>• CA Auto Bank S.p.A.</li> <li>• BDX S.p.A.</li> </ul> </li> <li>– Standing Auditor of: <ul style="list-style-type: none"> <li>• Crédit Agricole Group Solutions S.C.p.A.</li> <li>• APKAPPA S.r.l.</li> </ul> </li> </ul>
<p><b>Francesca Michela Maurelli</b></p>	<p><b>Standing Auditor</b></p>	<ul style="list-style-type: none"> <li>– Director of: <ul style="list-style-type: none"> <li>• Oxi Capital Italia S.r.l.</li> <li>• Gefin S.r.l. (inactive)</li> </ul> </li> <li>– Chairperson of the Board of Auditors of Autogrill S.p.A.</li> </ul>

		<ul style="list-style-type: none"> <li>– Standing Auditor of Crédit Agricole Leasing Italia S.r.l.</li> </ul>
<b>Germano Montanari</b>	<b>Standing Auditor</b>	<ul style="list-style-type: none"> <li>– Chairperson of the Board of Auditors of: <ul style="list-style-type: none"> <li>• Energy Wave S.p.A.</li> <li>• Getec Italia S.p.A.</li> </ul> </li> <li>– Director of S.S. Giovanni e Paolo S.p.A.</li> </ul>
<b>Enrico Zanetti</b>	<b>Standing Auditor</b>	<ul style="list-style-type: none"> <li>– Chairperson of the Board of Auditors of: <ul style="list-style-type: none"> <li>• ATVO S.p.A.</li> <li>• Fondazione Venezia Capitale Mondiale della sostenibilità</li> </ul> </li> <li>– Standing Auditor of: <ul style="list-style-type: none"> <li>• Argea S.p.A.</li> <li>• Casa Vinicola Botter Carlo &amp; C. S.p.A.</li> <li>• Ciccio Zaccagnini S.p.A.</li> <li>• San Marco Group S.p.A.</li> </ul> </li> </ul>
<b>Alberto Guiotto</b>	<b>Alternate Auditor</b>	<ul style="list-style-type: none"> <li>– Director of: <ul style="list-style-type: none"> <li>• AGFM Investments S.r.l.</li> <li>• AGFM Partecipazioni società semplice</li> <li>• Borgo Felino Servizi S.r.l.</li> </ul> </li> <li>– Chairperson of the Board of Auditors of: <ul style="list-style-type: none"> <li>• Fagioli S.p.A.</li> <li>• Fagioli Holding S.p.A.</li> </ul> </li> </ul>
<b>Chiara Perlini</b>	<b>Alternate Auditor</b>	<ul style="list-style-type: none"> <li>– Standing Auditor of: <ul style="list-style-type: none"> <li>• C.E.P.I.M. Centro Padano Interscambio merci S.p.A.</li> <li>• Salumificio San Paolo S.r.l.</li> <li>• Seraco S.r.l.</li> </ul> </li> <li>– Single Auditor of Dallara Compositi S.r.l.</li> <li>– Limited Partner of Alisei S.a.s. of Francesca Pionetti</li> </ul>

Appointed on 27 April 2022

All the Directors and Auditors listed above are domiciled for the office at the Issuer's registered office and shall be in office until the approval of the financial statements for the year 2024.

All members of the Board of Directors and of the Board of Auditors meet the integrity and professional requirements provided for by the legislation and regulations currently in force.

All members of the Board of Auditors are on the Register of Auditors.

\*\*\*

On page 182 of the Base Prospectus, the table set out under the paragraph headed “*General Management*” is deleted and replaced as follows:

**“General Management**

NAME AND SURNAME	OFFICE HELD IN CA ITALIA	OFFICES HELD IN OTHER COMPANIES
<b>Roberto Ghisellini</b>	<b>Co -General Director</b>	<ul style="list-style-type: none"> <li>- Chairperson of Crédit Agricole Group Solutions S.c.p.A.</li> <li>- Deputy Chairperson of Crédit Agricole Assicurazioni S.p.A.</li> <li>- Director of:               <ul style="list-style-type: none"> <li>• Crédit Agricole Leasing Italia S.r.l.</li> <li>• Crédit Agricole Vita S.p.A.</li> <li>• Fiere di Parma S.p.A.</li> </ul> </li> </ul>
<b>Giliane Coeurderoy</b>	<b>Deputy General Manager</b>	<ul style="list-style-type: none"> <li>- Director of:               <ul style="list-style-type: none"> <li>• Crédit Agricole Group Solutions S.C.p.A.</li> <li>• Crédit Agricole Leasing Italia S.r.l.</li> </ul> </li> </ul>
<b>Vittorio Ratto</b>	<b>Deputy General Manager</b>	<ul style="list-style-type: none"> <li>- Director of:               <ul style="list-style-type: none"> <li>• Crédit Agricole Group Solutions S.C.p.A.</li> <li>• Crédit Agricole Assicurazioni S.p.A.</li> <li>• Crédit Agricole Vita S.p.A.</li> <li>• CA Auto Bank S.p.A.</li> </ul> </li> </ul>



## GENERAL INFORMATION

- A. On pages 248–249 of the Base Prospectus, the paragraph headed “*No Significant Change*” is deleted and replaced as follows:

### **“No Significant Change**

*There has been no significant change in the financial performance of Crédit Agricole Italia and Crédit Agricole Italia Banking Group since 30 June 2023, and there has been no significant change in the financial or trading position of Crédit Agricole Italia and Crédit Agricole Italia Banking Group since 30 June 2023.*

*There has been no significant change in the financial performance of Crédit Agricole Italia OBG S.r.l. since 31 December 2022, and there has been no significant change in the financial or trading position of Crédit Agricole Italia OBG S.r.l. since 31 December 2022.”*

- B. On pages 249–250 of the Base Prospectus, the paragraph headed “*Documents available for inspection*” is deleted and replaced as follows:

*“For so long as the Programme remains in effect or any Covered Bonds shall be outstanding and admitted to trading on the regulated market of the Luxembourg Stock Exchange, and in any case for at least 10 (ten) years after the relevant publication, copies and, where appropriate, English translations of the following documents may be inspected during normal business hours at the registered office of the Luxembourg Listing Agent, namely:*

- (i) the Transaction Documents, of which only the Covered Bond Guarantee is available at [https://static.credit-agricole.it/system/rich/rich\\_files/rich\\_files/000/002/235/original/covered-20bond-20guarantee.pdf](https://static.credit-agricole.it/credit-agricole-it/system/rich/rich_files/rich_files/000/002/235/original/covered-20bond-20guarantee.pdf);*
- (ii) the Issuer’s memorandum of association (Atto Costitutivo) and by-laws (Statuto) as of the date hereof;*
- (iii) the Guarantor’s memorandum of association (Atto Costitutivo) and by-laws (Statuto) as of the date hereof;*
- (iv) the Issuer’s half-yearly condensed consolidated financial statements as at 30 June 2023;*
- (v) the Issuer’s audited consolidated annual financial statements in respect of the years ended on 31 December 2020, 31 December 2021 and 31 December 2022;*
- (vi) the Issuer’s half-yearly condensed consolidated financial statements as at 30 June 2022;*
- (vii) the Issuer’s consolidated non-financial statements as at 31 December 2022;*
- (viii) the Guarantor’s audited annual financial statements, together with relevant independent auditor’s reports and Directors of the Guarantor’s report on operations, in respect of the years ended on 31 December 2020, 31 December 2021 and 31 December 2022;*
- (ix) the press release of the Issuer dated 9 February 2023 and headed “Crédit Agricole Italia: results as at 31 December 2022 consolidated net income of Euro 559 million”;*
- (x) a copy of this Base Prospectus together with any supplement thereto, if any, or further Base Prospectus;*
- (xi) any Final Terms relating to Covered Bonds which are admitted to listing, trading and/or quotation by any listing authority, stock exchange and/or quotation system. In the case of any Covered Bonds which are not admitted to listing, trading and/or quotation by any listing authority, stock exchange and/or quotation system, copies of the relevant Final Terms will only be available for inspection by the relevant Covered Bondholders.*

*Copies of all such documents shall also be available to Covered Bondholders at the Specified Office of the Representative of the Covered Bondholders, and at the following website <https://gruppo.credit-agricole.it/documents-on-the-first-covered-bond-programme>.*

*It being understood that this Base Prospectus, any supplement to this Base Prospectus, Final Terms and documents incorporated by reference shall remain publicly available in electronic form for at least 10 (ten) years after the relevant publication.”*